***Offer Document Checklist – Voluntary Offer***

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| **Item**  | **The offer document shall specifically state** | **Reference to section in the offer document** | **Comment** |
| Item 1 | The offeror’s name and address, and the type of organisation and organisation number if the offeror is an undertaking |  |  |
| Item 2 | Information about the shares and share classes involved |  |  |
| Item 3 | Information about related parties as mentioned in section 6-5, including the basis for the consolidation and any shareholder agreements |  |  |
| Item 4 | What shares and loans as mentioned in the Private Limited Companies Act section 11-1 and the Public Limited Companies Act section 11-1 in the listed company are owned by the offeror or anyone mentioned in section 6-5, |  |  |
| Item 5 | The offer price and the method used to establish the bid price, the time limit for settlement and form of settlement, and what guarantees are furnished for performance of the offeror’s obligations |  |  |
| Item 6 | The principles underlying the valuation of asset items offered as settlement, including information on factors to which importance must be given when deciding whether to subscribe or acquire securities, |  |  |
| Item 7 | The time limit for accepting the bid and how acceptance should be filed |  |  |
| Item 8 | How the purchase of the shares is to be financed |  |  |
| Item 9 | Special advantages which are accorded by agreement to members of the management or governing bodies of the company or which are held in prospect for any of the latter |  |  |
| Item 10 | What contact the offeror has had with the management or governing bodies of the offeree company before the bid was made |  |  |
| Item 11 | The purpose of taking over control of the offeree company and plans for further operation |  |  |
| Item 12 | Reorganisation etc., of the offeree company and the group of which it forms part, |  |  |
| Item 13 | What significance implementation of the bid will have for the employees, including the legal, financial and employment consequences of the bid, and the legal and tax consequences of the bid, |  |  |
| Item 14 | The largest and smallest proportion of the share capital that the offeror undertakes to acquire, |  |  |
| Item 15 | Information on payment of compensation offered for rights that may be set aside as a result of a decision as mentioned in section 6-17 subsection (4), |  |  |
| Item 16 | Information on choice of law and venue for any dispute that may rise in connection with agreements entered into between the offeror and the shareholders. |  |  |

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| **Item 17** | **The offer document shall provide correct and complete information on matters of importance in the assessment of the offer; Section 6-13, cf. Section 6-19 (1). Other information or circumstances of importance for the assessment of the offer are listed in this table.**  | **Reference to section in the offer document** | **Comment** |
| Item 17.1 |  |  |  |
| Item 17.2 |  |  |  |
| Item 17.3 |  |  |  |
| Item 17.4 |  |  |  |

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| **Item 18** | **Terms and conditions in voluntary offers**  | **Reference to section in the offer document** | **Comment** |
| Item 18.1 |  |  |  |
| Item 18.2 |  |  |  |
| Item 18.3 |  |  |  |
| Item 18.4 |  |  |  |