



To listed issuers

OUR REFERENCE
24/3774

YOUR REFERENCE

DATE
May 2024

Supervisory levy 2024

Finanstilsynet's expenditure on supervision is recovered pursuant to the Act on Supervision of Financial Institutions etc. (Financial Supervision Act) of 7 December 1956 no. 1. Pursuant to Section 9 of the Act, the expenditure is apportioned among entities under supervision. The above Act is supplemented by regulations adopted by the Ministry of Finance on 18 December 2015 and subsequent amendments (Supervisory Levy Regulations).

In the distribution of Finanstilsynet's expenditure, issuers pay for the financial reporting supervision carried out by Finanstilsynet under Act of 29 July No. 75 on Securities Trading, and for the operative control of prospectuses for transferable securities that is not covered by fees. Issuers registered as at 31 December 2023 are required to pay a supervisory levy.

For the budget year 2024, NOK 589 259 000 will be allocated to the different supervisory groups. Issuers' share of this amount is calculated at 6.9 per cent (rounded off) after the deduction of NOK 10 909 000 received in 2023 for processing of prospectuses. The amount for apportionment for financial reporting supervision and prospectus control is thus calculated at NOK 40 404 000.

80 per cent of the levy payable is apportioned among issuers of equity instruments and 20 per cent among issuers of debt instruments. The expenditure is apportioned in identical amounts on all issuers in the same category. Issuers that have issued instruments in both categories will be invoiced as issuers of equity instruments. At the end of 2023, there were 290 registered issuers. The supervisory levy payable in 2024 is calculated at NOK 173 967 for 213 issuers of equity instruments and NOK 43 492 for 77 issuers of debt instruments. The supervisory levy is collected by the Norwegian National Collection Agency on behalf of the Norwegian Tax Administration, and you are hereby asked to pay the attached invoice.

Any query relating to invoice payment should be directed to the Norwegian National Collection Agency (Statens innkrevingssentral) at sifirmapost@skatteetaten.no. Any other query should be directed to Finanstilsynet at okonomi@finansstilsynet.no.

Further information can be found in the report '*Supervisory levy in 2024*' on Finanstilsynet's website. For Finanstilsynet

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This document has been electronically approved and does not require handwritten signatures