# Application

Approval of Prospectus for shares and equity instruments

A complete draft of the prospectus, including appendices and completed annexes must be submitted together with the application[[1]](#footnote-1).

**Type of document submitted for approval:**

[ ]  Prospectus, single document

[ ]  Registration document

[ ]  Security note

[ ]  Supplement

[ ]  Summary according to securities trading regulations § 7-2

**Guidance prior to submission:**

Has there been communication with the Financial Supervisory Authority ("FSA") regarding the content of the prospectus/ prospectus requirement/time schedule etc. prior to submission?

Contact person in the FSA: Please choose here For others: Click here to enter text.

Subject:Click here to enter text.

Date: Please fill in a date.

[ ]  Oral [ ]  In writing

**Specify annexes included in the application (Annex I to XXX):**

[ ]  Annex I [ ]  Annex II [ ]  Annex III [ ]  Annex X

[ ]  Annex XV [ ]  Annex XVI [ ]  Annex XVII [ ]  Annex XXII

[ ]  Annex XXIII [ ]  Annex XXIV [ ]  Annex XXV [ ]  Annex XXVIII

[ ]  Annex VI (Guarantors)

Other: Click here to enter text.

When submitting an annex according to the "proportionate regime", please present the fulfillment of the conditions:

Click here to enter text.

**Time schedule:**

Time schedule is attached to the application (the application's last page)

[ ]  Yes, that is confirmed.

**Information regarding the transaction:**

[ ]  Public offer

[ ]  Listing of shares after performed private placement.

[ ]  Subsequent offer following a private placement (repair issue)

[ ]  First time listing of shares on Oslo Børs/Oslo Axess

[ ]  Tradable subscription rights

[ ]  Non-tradable subscription rights

[ ]  Other, please specify: Click here to specify.

Has the issuer issued any securities already listed on a regulated marketplace?

[ ]  Yes [ ]  No

If yes, please state marketplace:Click here to enter text.

Is the issuer a ‘specialist issuer’, please see ESMA-recommendation section III[[2]](#footnote-2)?

[ ]  Yes [ ]  No

If yes, state type:

[ ]  Property Company

[ ]  Mineral Company[[3]](#footnote-3)

[ ]  Scientific Research based Company

[ ]  Start-up Company

[ ]  Shipping Company

If the issuer is a ‘specialist issuer´ please include a reference list where it is stated where in the prospectus requirement according to ESMA's recommendation is fulfilled.

Please see our homepage for such a list for mineral companies.

**Proforma financial information:**

Does the prospectus contain proforma financial information?

[ ]  Yes [ ]  No

If no, please confirm (or explain if applicable) that requirement no. 20.2 in Annex I is considered and found not relevant:

[ ]  Yes, that is confirmed [ ]  No: Click here to enter text.

**The completeness of the checklist:**

Is the draft of the prospectus considered to fulfill all relevant requirements?

[ ]  Yes [ ]  No

If no, please confirm that all requirements not considered fulfilled are commented on in the checklist:

[ ]  Yes, that is confirmed

**Passporting:**

Shall the prospectus be passported?

[ ]  Yes [ ]  No

If yes, please state the country the prospectus is to be passported to, and confirm that the issuer/advisor has acquainted themselves with the language requirements for the prospectus:

[ ]  Yes, that is confirmed Country:Click here to enter country.

**Other information regarding the issuer:**

Has the issuer during the last 12 months prepared a prospectus in relation to offer to subscribe or purchase or listing of tradable securities?

[ ]  Yes [ ]  No

If yes, please state date: Please fill inn a date.

**Contact information for the issuer:**

Issuer:Click to enter name of the issuer.

Org. no.: Click to enter org.no.

Contact person: Click to enter name of contact person.

Address: Click to enter address.

E-mail: Click to enter e-mail address.

Phone number Click to enter phone number.

Date of incorporation: Please fill inn a date.

Is the address for letter of approval and invoice is identical to contact information for the issuer:

[ ]  Yes [ ]  No

If no, please state billing address: Click to enter address.

**Contact information for manager/advisor:**

Company: Click to enter name of manager/advisor.

Contact person: Click to enter name of contact person.

Address: Click to enter address.

E-mail: Click to enter e-mail address.

Phone number: Click to write phone number.

Copy of letter of approval is desired:

[ ]  Yes, per e-mail [ ]  Yes, per letter [ ]  No

**Date and place:** **Signature:**

08.06.2017, Click to write place.



 Click to write name of signer.

**Time schedule**

|  |
| --- |
| In order for the first feedback to be provided within 7/10 business days, the prospectus must be complete. At least 3 business days must be set aside for the FSA's 2nd and 3rd feedback. The feedback will be provided within 12:00 pm the relevant business day. See more about prospectus approval process in "Om prospektkontroll"[[4]](#footnote-4) (only available in Norwegian) for further information about the minimum requirements for the contents of the prospectus before the control may commence. If it has been agreed with the FSA that information is to be included in a later draft, information regarding this must be reflected in the time schedule. Please note that the FSA plans it's resources according to the expected time schedule on the respective prospectuses. If the time schedule is amended during the approval process, the FSA must be made aware and a new time schedule must be provided after conferring with the assigned prospectus controller. PDF of the final version including appendices and signed statement of responsibility must be sent to the responsible prospectus controller, with a copy to prospekter@finanstilsynet.no, before 12:00 am for approval the same day. |

|  |  |  |
| --- | --- | --- |
| **Content** | **Date** | **Within** |
| 1st draft is sent to FSA | Please fill in a date. | Set a time |
| Expected reception of 1st feedback | Please fill in a date. | 24:00 |
| 2nd draft is sent to FSA | Please fill in a date. | Seta time |
| Expected reception of 2nd  feedback | Please fill in a date. | 24:00 |
| 3rd draft is sent to FSA | Please fill in a date. | Set a time |
| Expected reception of 3rd feedback | Please fill in a date. | 24:00 |
| 4th draft is sent to FS (should be final) | Please fill in a date. | Set a time |
| Expected reception of 4th feedback | Please fill in a date. | 24:00 |
| PDF and statement of responsibility is sent to FSA | Please fill in a date. | 12:00 |
| Expected approval  | Please fill in a date. | Set a time |
|  |  |  |
| Other relevant dates or information: |  |  |
| Oslo Børs board meeting | Please fill in a date. | Set a time |
| Bookbuilding period | From date to date |  |
| Subscription period | From date to date |  |
| Publication of finacial report | Please fill in a date. | Set a time |
|  |  |  |
| Other: |  |  |
| Click to enter text. | Please fill in a date. | Set a time |
| Click to enter text. | Please fill in a date. | Set a time |
| Click to enter text. | Please fill in a date. | Set a time |

1. <http://www.finanstilsynet.no/en/Listed-issuers-prospectuses/Prospectuses/Regulations/Cross-reference-lists/> [↑](#footnote-ref-1)
2. <https://www.esma.europa.eu/sites/default/files/library/2015/11/11_81.pdf> [↑](#footnote-ref-2)
3. <http://www.finanstilsynet.no/en/Listed-issuers-prospectuses/Prospectuses/Regulations/Cross-reference-lists/> [↑](#footnote-ref-3)
4. <http://www.finanstilsynet.no/no/Noterte-foretak-Prospekter/Prospekter/Informasjon/Om-prospektkontroll/> [↑](#footnote-ref-4)